

Digital Economy and Society Index 2017 – United Kingdom



The United Kingdom ranks 7th in DESI 2017. While its ranking decreased somewhat over 2016, its score increased due to an improved performance in all domains. In particular, important improvements have been made in NGA subscriptions (Connectivity), Internet use (Human Capital), and Open Data (Digital Public Services). Conversely, use of Electronic Information Sharing, RFID and elnvoices (Integration of Digital Technologies) remains very low.

	United I	(ingdom	Cluster	EU
	rank	score	score	score
DESI 2017	7	0.60	0.63	0.52
DESI 2016 ¹	6	0.58	0.60	0.49

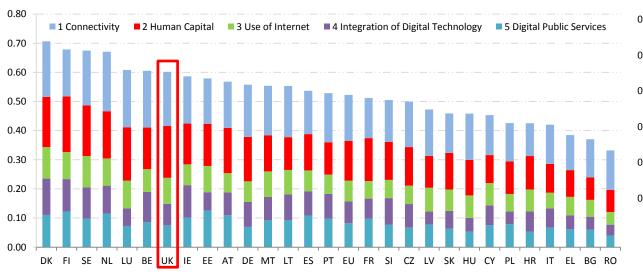
The Digital Economy and Society Index is a composite index measuring progress in digital through five components:

1 Connectivity	Fixed Broadband, Mobile Broadband, Broadband speed and prices
2 Human Capital	Basic Skills and Internet Use, Advanced skills and Development
3 Use of Internet	Citizens' use of Content, Communication and Online Transactions
4 Integration of Digital Technology	Business digitisation and eCommerce
5 Digital Public Services	eGovernment

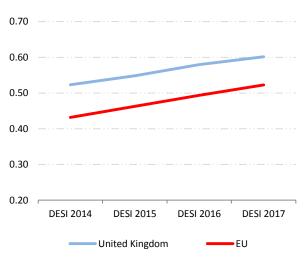
Clustering: the United Kingdom belongs to the cluster of high performing countries.

DESI 2017 - relative performance by dimension DESI 2017 - relative performance by dimension

Digital Economy and Society Index (DESI) 2017 ranking



DESI - evolution over time



1) Connectivity: The United Kingdom performs well in terms of broadband coverage and take-up (fixed and mobile), as well as in NGA coverage. Furthermore, progress on NGA take-up is being made.

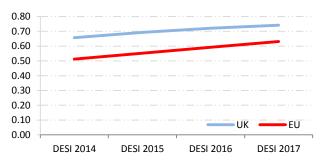
	United Kingdom					EU
	DESI	201	7	DESI 20	DESI 2017	
	value		rank	value	rank	value
1a1 Fixed Broadband Coverage	99.97%	\downarrow	5	99.98%	5	98%
% households	2016			2015		2016
1a2 Fixed Broadband Take-up	87%	1	3	85%	3	74%
% households	2016			2015		2016
1b1 Mobile Broadband Take-up	91	1	8	88	6	84
Subscriptions per 100 people	June 2016			June 2015		June 2016
1b2 4G coverage ²	93%		12	NA		84%
% households (average of operators)	2016					2016
1b3 Spectrum ³	69%	$\mathbf{\downarrow}$	12	73%	12	68%
% of the target	2016			2015		2016
1c1 NGA Coverage	92%	1	8	91%	9	76%
% households	2016			2015		2016
1c2 Subscriptions to Fast Broadband	43%	1	16	36%	14	37%
% subscriptions >= 30Mbps	June 2016			June 2015		June 2016
1d1 Fixed Broadband Price4	1.3%	\downarrow	17	1.2%	16	1.2%
% income	price 2016, income 2015			price 2015, income 2015		price 2016, income 2015

2) Human Capital: Most UK citizens are online and digital skills are improving. Nevertheless, a third of citizens do not have basic digital skills and STEM graduate numbers have not increased, despite growing demand by the labour market.

		United Kingdom				EU
		DESI 201	.7	DESI 20	DESI 2017	
	va	lue	rank	value	rank	value
2a1 Internet Users	93	% <u>↑</u>	3	90%	5	79%
% individuals	20:	6		2015		2016
2a2 At Least Basic Digital Skills	69	% <u>↑</u>	5	67%	6	56%
% individuals	20:	6		2015		2016
2b1 ICT Specialists ⁵	5.0	% <u>↑</u>	3	4.8%	5	3.5%
% individuals	20:	5		2014		2015
2b2 STEM Graduates	2	\rightarrow	3	23	1	19
Per 1000 individuals (aged 20-29)	20:	4		2013		2014

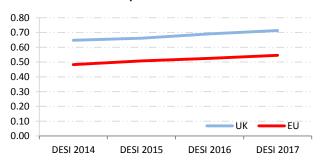
1 Connectivity	United I	Cingdom	Cluster	EU
	rank	score	score	score
DESI 2017	6	0.74	0.75	0.63
DESI 2016	6	0.72	0.73	0.59

1 Connectivity - evolution over time



2 Human Capital	United I	Cingdom	Cluster	EU
2 Haman capital	rank	score	score	score
DESI 2017	3	0.71	0.68	0.55
DESI 2016	3	0.69	0.66	0.53

2 Human Capital - evolution over time



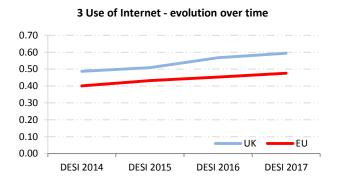
3) Use of Internet: The most popular online activities carried out by people in the UK are shopping, where it ranks first in the EU, and use of Video on Demand, where it ranks 5^{th} .

		United Kingdom				
	DESI	201	7	DESI 20	DESI 2017	
	value		rank	value	rank	value
3a1 News	68%	\downarrow	22	71%	17	70%
% individuals who used Internet in the last 3 months	2016			2015		2016
3a2 Music, Videos and Games ⁶	80%		13	NA		78%
% individuals who used Internet in the last 3 months	2016					2016
3a3 Video on Demand ⁷	34%		5	NA		21%
% individuals who used Internet in the last 3 months	2016					2016
3b1 Video Calls	49%	1	10	43%	13	39%
% individuals who used Internet in the last 3 months	2016			2015		2016
3b2 Social Networks	73%	1	10	71%	8	63%
% individuals who used Internet in the last 3 months	2016			2015		2016
3c1 Banking	68%	1	11	63%	12	59%
% individuals who used Internet in the last 3 months	2016			2015		2016
3c2 Shopping	87%	\rightarrow	1	87%	1	66%
% internet users (last year)	2016			2015		2016

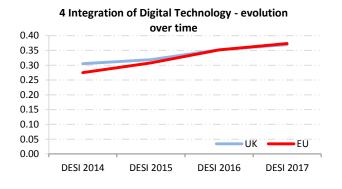
4) Integration of Digital Technology: While use of Social Media, Cloud and eCommerce by businesses in the UK is relatively high, use of Electronic Information Sharing, RFID and elnvoices is very low and showing little improvement.

		Un	ited Ki	United Kingdom			
	DES	I 201	7	DESI 2	DESI 2017		
	value	•	rank	value	rank	value	
4a1 Electronic Information Sharing	17%		26	17%	26	36%	
% enterprises	2015			2015		2015	
4a2 RFID	1.6%		27	1.6%	27	3.9%	
% enterprises	2014			2014		2014	
4a3 Social Media	40%	1	1	34%	3	20%	
% enterprises	2016			2015		2016	
4a4 elnvoices	5%		27	NA		18%	
% enterprises	2016			2015		2016	
4a5 Cloud	22%		6	NA		13%	
% enterprises	2016			2015		2016	
4b1 SMEs Selling Online	19%	\downarrow	8	20%	7	17%	
% SMEs	2016			2015		2016	
4b2 eCommerce Turnover	9.4%	1	12	8.0%	17	9.4%	
% SME turnover	2016			2015		2016	
4b3 Selling Online Cross-border	9.0%		12	9.0%	12	7.5%	
% SMEs	2015			2015		2015	

3 Use of Internet	United R	(ingdom	Cluster	EU
	rank	score	score	score
DESI 2017	7	0.59	0.60	0.48
DESI 2016	7	0.57	0.57	0.45



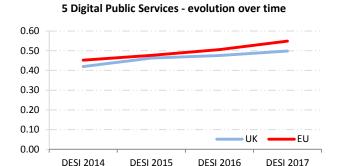
4 Integration of Digital Technology	United I	Kingdom	Cluster	EU
reciliology	rank		score	score
DESI 2017	15	0.37	0.44	0.37
DESI 2016	14	0.35	0.41	0.35



5) Digital Public Services: Compared to high rates of internet use in the UK, use of eGovernment services is low (though slightly above the EU average). Nevertheless, the UK is advanced is terms of Open Data.

	United Kingdom DESI 2017 DESI 2016				EU DESI 2017	
	value		rank	value	rank	value
5a1 eGovernment Users	36%	1	16	34%	16	34%
% internet users (last year)	2016			2015		2016
5a2 Pre-filled Forms	16	\downarrow	26	17	26	49
Score (0 to 100)	2016			2015		2016
5a3 Online Service Completion	76	\downarrow	21	77	20	82
Score (0 to 100)	2016			2015		2016
5a4 Open Data ⁸	78%	1	6	69%	4	59%
% of maximum score	2016			2015		2016

5 Digital Public Services	United I	(ingdom	Cluster	EU
5 Digital Fubile Services	rank	score	score	score
DESI 2017	18	0.50	0.59	0.55
DESI 2016	15	0.48	0.57	0.51



Methodological note

- ¹ **DESI 2016** was re-calculated for all countries to reflect slight changes in the choice of indicators and corrections to the underlying indicator data. As a result, country scores and rankings may have changed from the previous publication.
- ² **4G coverage**: This is a new DESI indicator measuring the average coverage of telecom operators' 4G networks.
- ³ Spectrum: There is a decrease in most of the Member States due to the additional EU harmonisation of the 700 MHz band in April 2016.
- ⁴ **Fixed Broadband Price**: Due to a slight methodological change, historical data was re-calculated.
- ⁵ **ICT Specialists**: Historical data have been revised by Eurostat.
- ⁶ **Music, Videos and Games**: Break in series due to a change in the Eurostat survey.
- ⁷ **Video on Demand**: Break in series due to a change of data source. New source is Eurostat.
- ⁸ Open Data: Change of data source. The historical data have also been restated. The new source is the European Data Portal.

